

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

March 14, 2006

REGISTRATION NO.: 24901

BONDS ISSUED BY: Morgan County

AMOUNT OF ISSUE: \$222,000.00

COUNTY: of Morgan

DATE OF ISSUE: March 15, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing the funds to redeem the County's outstanding Limited General Obligation Notes, Series 2005 (Saddle Road Neighborhood Improvement District). The Notes were issued for the purpose of financing the costs for the preparation, grading, ditch repair and paving of Saddle, Georgia and Ginger Road within the District

Rate of Interest	Mandatory Redemption*	
	Amount	Maturity
	\$ 7,000.00	03/01/2007 *
	7,000.00	03/01/2008 *
	7,000.00	03/01/2009 *
	8,000.00	03/01/2010 *
	8,000.00	03/01/2011 *
	9,000.00	03/01/2012 *
	9,000.00	03/01/2013 *
	10,000.00	03/01/2014 *
	10,000.00	03/01/2015 *
	10,000.00	03/01/2016 *
	11,000.00	03/01/2017 *
	11,000.00	03/01/2018 *
	12,000.00	03/01/2019 *
	13,000.00	03/01/2020 *
	13,000.00	03/01/2021 *
	14,000.00	03/01/2022 *
	15,000.00	03/01/2023 *
	15,000.00	03/01/2024 *
	16,000.00	03/01/2025 *
	17,000.00	03/01/2026 *
4.875 %	222,000.00	03/01/2026

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2016 without premium.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Kutak Rock LLP, Kansas City, Missouri

ISSUE BOUGHT BY: D.A. Davidson & Company, Kansas City, Missouri

PURCHASE PRICE: \$217,000.00

INTEREST RATE: 5.1355%

ASSESSED VALUATION: \$400,873,985

INDEBTEDNESS: (Including this issue) \$2,692,000

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable